

BRAND IDENTITY GUIDELINES

5 / 19 / 2021



BRAND STRATEGY

This is the foundational document of the brand to provide shared understanding and focus for all initiatives.

The Big Idea

A people and process focused regional insurance brand with a clear purpose of helping people while elevating the respect for the Insurance Profession.

KEY ATTRIBUTES

Excellence Collaborative Opportunity Community

KEY STAKEHOLDERS

Customers **Employees** Acquisitions Investors

CORE PURPOSE

It's really simple. We do insurance to help people.

BRAND VISION

To become the insurance advisor brand people of the Southeast United States think of, admire and trust the most.

BRAND FOCUS

People **Process** Purpose

BRAND POSITION

Project SEC is the only insurance brokerage that combines Purpose, Process and Professional Development so our people can help people, because our leaders believe the Purpose of Insurance is People.

Targets

VALUE PROPOSITION

Opportunity lies in plain, simple and transparent language. If we clearly communicate and deliver on the People, Process and Purpose promise, we will stand out from the general cynicism and tap into those emotional drivers of Anticipation, Joy, Fear, Trust and Surprise.

Stand Out



Sheryl



Zoey **CUSTOMERS**



Chad

EMOTIONAL DRIVERS

Jov Fear Trust Surprise

Anticipation All of the emotional drivers center around the idea of Access. Access to the best solutions for a Client's needs. and Access to the best career and economic growth for Acquisitions and Recruits.

Sheryl

- Age 45 65 aka Gen X & Boomers
- A Business Owner
- C-Suite professional, most likely a CFO
- Well connected in the community through civic and social organizations.
- Active in her industry through trade associations.

EMPLOYEE TARGETS

ADUISITION TARGETS

Zoey & Chad

- Age 25 40 aka Millennials
- Young, aggressive professional
- Attach social status to purpose / beliefs.
- Drawn to companies/brands that associate with causes and charities.
- Connects with brands through online research, websites and social media.

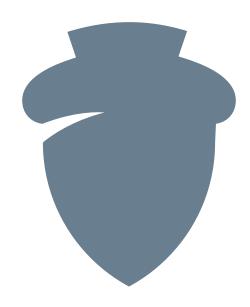
Logo



PRIMARY LOGO (WITH TAGLINE)

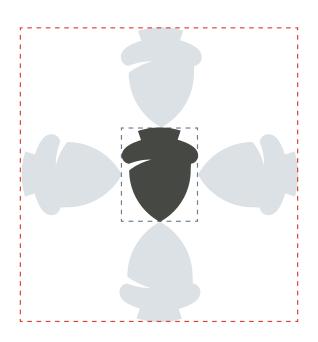




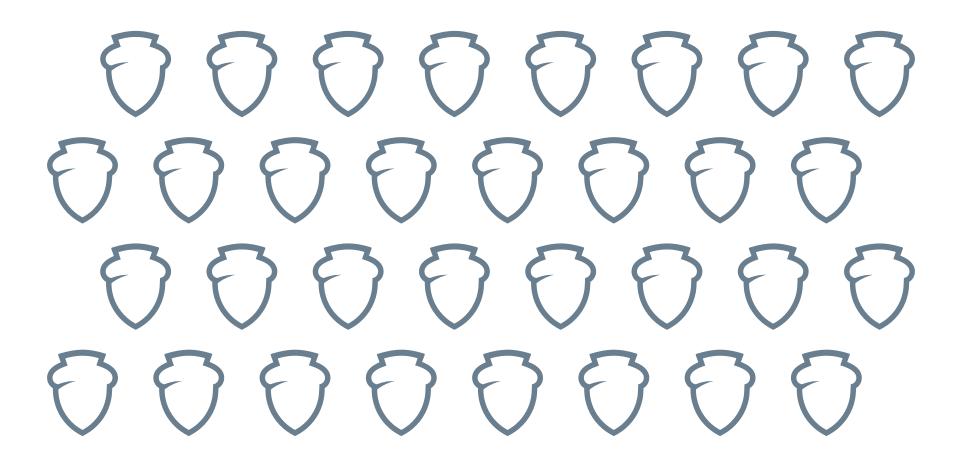














The Acorn Pattern is the only time the outlined version of the Acorn should be used. The filled in Acorn Shield should NOT be used in the pattern.

Transition Logos...

Until a founding firm or new firm fully transitions to the Oakbridge name and brand identity, we recommend using the Oakbridge Gray for your previous logo, with "An Oakbridge Partner" graphic below it. See the following pages for examples.



an Oakbridge partner



an Oakbridge partner

MCGINTY-GORDON ELASSOCIATES

an Oakbridge partner



an Oakbridge partner

Colors & Typography





OAKBRIDGE GRAY	OAKBRIDGE BLACK	OFFWHITE	ALMOND
HEX #697c8d RGB 105 / 124 / 141 CMYK 63 / 44 / 34 / 6	HEX #464742 RGB 72 / 71 / 66 CMYK 65 / 57 / 62 / 43	HEX #fdfaf5 RGB 253 / 250 / 245 CMYK 1 / 1 / 3 / 0	HEX #edddcc RGB 237 / 221 / 204 CMYK 6 / 11 / 18 / 0
PANTONE 7544 C	PANTONE 446 C	PANTONE 7506 (25%)	PANTONE 7506 C (75%)
WHITE	GREEN	DARK GREEN	RED CLAY
WHITE HEX #FFFFFF RGB 255 / 255 / 255 CMYK 0 / 0 / 0 / 0	GREEN HEX #9aa639 RGB 153 / 167 / 53 CMYK 45 / 21 / 100 / 2	DARK GREEN HEX #687131 RGB 101 / 11 / 48 CMYK 59 / 40 / 99 / 23	RED CLAY HEX #db4334 RGB 219 / 67 / 52 CMYK 9 / 88 / 89 / 1



Color Emphasis Guide







→ Oakbridge



→ Oakbridge

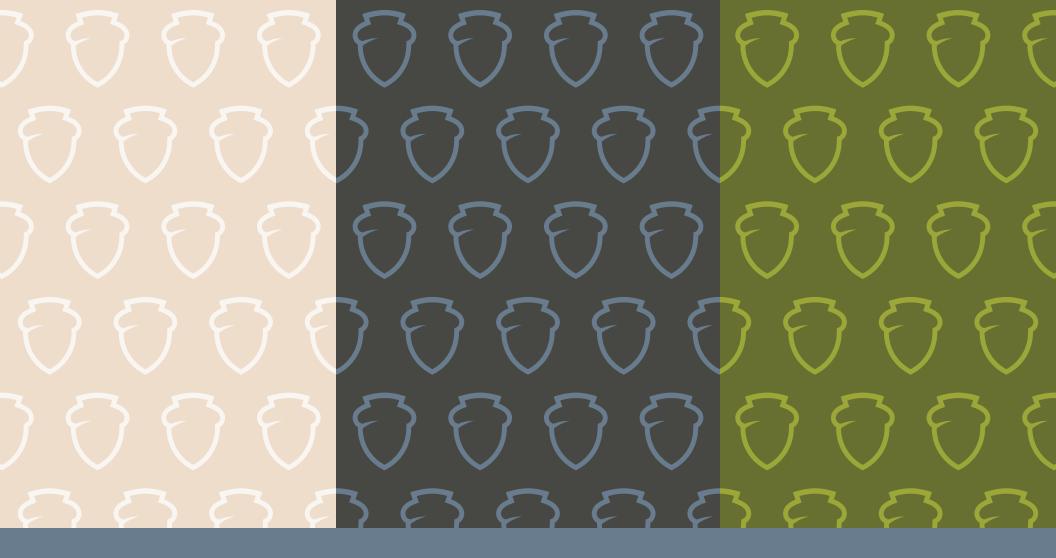


† Oakbridge

Primary Color Combo Suggestions Logo Reversed out of each Brand Color



Acorn Shield Pattern & Color Suggestions



Acorn Shield Pattern & Color Suggestions



PRIMARY FONTS:

MORET MORET MORET

https://fonts.adobe.com/fonts/moret

Acumin Pro
Acumin Pro
Acumin Pro
Acumin Pro

Acumin ExtraCondensed

Acumin ExtraCondensed **Acumin ExtraCondensed**

https://fonts.adobe.com/fonts/acumin

SECONDARY FONTS:

Only for online use.

Butler Light Butler Regular

https://fabiandesmet.com/portfolio/butler-font/

Avoid...

For More Brand Impact, Avoid...







Do Not Use Non-Brand Colors for the Logo



Do Not Use ALL CAPS or Any Other Type Case for the Wordmark



Do Not Use Gradated Colors within Any Parts of the Logo



Do Not Use Non-Brand Colors for the Acorn Shield



Do Not Place Any Type within the Acorn Shield

Try not to use other type treatments or color combinations for the logo.

Avoid...

For print and digital promo imagery, do not use imagery that communicates clutter or unprofessionalism.

Professional photography is preferable, but high quality stock photography can work as long as it complies with the parameters of the Brand Strategy.







Suggestions...

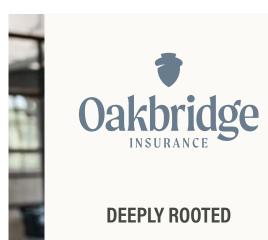
For print and digital promo imagery, keep the imagery as simple, clean and cheerful as possible. This will emphasize how easy, beneficial and trustworthy Oakbridge is for all it's target customers.



Social Media Profile Pics/Icons







Oakbridge, one of the country's "Top 100" Agencies* with a combined 250 years of service, is deeply rooted to serve slients across the Southeast.



DEEPLY ROOTED

Oakbridge, one of the country's "Top 100" Agencies* with a combined 250 years of service, is deeply rooted to serve slients across the Southeast.



Email Signature



Email Signatures

IF BRAND FONTS ARE NOT AVAILABLE AND YOU MUST USE SYSTEM FONTS USE THE BELOW:

HEADLINES: GARAMOND

BODY: NARROW

1. OAKBRIDGE STANDARD



2. OAKBRIDGE STANDARD + ADDRESS

Donna M. Davis, CISR O O O O O O O O O O O O O O O O O O O
Director of Marketing ACUMIN PRO CONDENSED BOLD - 12 PT HEX CODE: #697C8D LINE EXTENDS TO END OF PHONE NUMBER - HEX CODE: #697C8D
Direct 912-638-3313 Mobile 912-223-0719 • • • • • ACUMIN PRO CONDENSED REGULAR - 12 PT HEX CODE: #697C8D
ddavis@oakbridgeinsurance.com ACUMIN PRO CONDENSED REGULAR - 12 PT HEX CODE: #697C8D
225 Marina Drive St. Simons Island, GA 31522 — ACUMIN PRO CONDENSED REGULAR - 12 PT HEX CODE: #697C8D
oakbridgeinsurance.com — — — — — — — MORET BOLD - 12 PT HEX CODE: #697C8D
Oakbridge • • • • • LEFT ALIGNED WITH PADDING ON RIGHT - HEX CODE: #697C8D



3. OAKBRIDGE + PARTNER LOGO + ADDRESS

Donna M. Davis, CISR •••••••	MORET BOLD - 16 PT HEX CODE: #697C8D
Director of Marketing	ACUMIN PRO CONDENSED BOLD - 12 PT HEX CODE: #697C8D LINE EXTENDS TO END OF PHONE NUMBER - HEX CODE: #697C8D
	ACUMIN PRO CONDENSED REGULAR - 12 PT HEX CODE: #697C8D ACUMIN PRO CONDENSED REGULAR - 12 PT HEX CODE: #697C8D
225 Marina Drive St. Simons Island, GA 31522	ACUMIN PRO CONDENSED REGULAR - 12 PT HEX CODE: #697C8D
oakbridgeinsurance.com	MORET BOLD - 12 PT HEX CODE: #697C8D
WAITES SFOSHEE AN Oakbridge PARTNER	LEFT ALIGNED WITH PADDING ON RIGHT - HEX CODE: #697C8D

4. OAKBRIDGE + PARTNER LOGO + ADDRESS

Donna M. Davis, CISR • • • • • • • • •	MORET BOLD - 16 PT HEX CODE: #697C8D
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oakbridgeinsurance.com	MORET BOLD - 12 PT HEX CODE: #697C8D
MCGINTY-GORDON ASSOCIATES AN Oakbridge PARTNER	LEFT ALIGNED WITH PADDING ON RIGHT - HEX CODE: #697C8D